

**UNIVERSITY OF HOUSTON SYSTEM
CONSOLIDATED REVENUE BONDS**

	<u>Tuition Revenue Bonds</u>	<u>Local Revenue Bonds</u>	<u>Total Outstanding 8/31/2019</u>	<u>Maturity Date</u>
Series 2008	610,000	17,440,000	18,050,000	8/31/2038
Series 2009	3,200,000	1,800,000	5,000,000	8/31/2033
Series 2009A	-	3,825,000	3,825,000	8/31/2034
Series 2010A		17,140,000	17,140,000	2/15/2035
Series 2010B		67,650,000	67,650,000	2/15/2035
Series 2011A	18,695,885	35,804,115	54,500,000	2/15/2043
Series 2011B		16,160,000	16,160,000	2/15/2037
Series 2013A	2,092,500	28,687,500	30,780,000	2/15/2033
Series 2013B		82,475,000	82,475,000	2/15/2037
Series 2014	11,380,000	25,475,000	36,855,000	2/15/2030
Series 2016A	14,125,000	83,995,000	98,120,000	8/31/2047
Series 2016B	105,025,000	40,715,000	145,740,000	8/31/2036
Series 2017A	214,515,000	147,380,000	361,895,000	8/31/2037
Series 2017B		10,870,000	10,870,000	8/31/2038
Series 2017C	8,885,000	311,575,000	320,460,000	8/31/2049
Total	\$ 378,528,385	\$ 890,991,615	\$ 1,269,520,000	
	30%	70%		