

**UNIVERSITY OF HOUSTON SYSTEM
CONSOLIDATED REVENUE BONDS**

	<u>Tuition Revenue Bonds</u>	<u>Local Revenue Bonds</u>	<u>Total Outstanding 8/31/21</u>	<u>True Interest Cost (TIC)</u>	<u>Weighted Average TIC</u>	<u>Maturity Date</u>
Series 2011A	12,802,062	13,122,938	25,925,000	3.71%	0.06%	2/15/2043
Series 2011B		1,750,000	1,750,000	4.31%	0.00%	2/15/2037
Series 2013A	1,431,000	25,354,000	26,785,000	3.33%	0.06%	2/15/2033
Series 2013B		12,005,000	12,005,000	4.48%	0.04%	2/15/2037
Series 2014	10,405,000	24,225,000	34,630,000	2.56%	0.06%	2/15/2030
Series 2016A	12,745,000	79,275,000	92,020,000	2.56%	0.15%	8/31/2047
Series 2016B	100,195,000	30,820,000	131,015,000	2.56%	0.22%	8/31/2036
Series 2017A	207,935,000	144,505,000	352,440,000	3.42%	0.78%	8/31/2037
Series 2017B		10,465,000	10,465,000	3.69%	0.03%	8/31/2038
Series 2017C	8,705,000	307,685,000	316,390,000	3.19%	0.66%	8/31/2049
Series 2020A	10,730,000	309,905,000	320,635,000	2.55%	0.53%	8/30/2050
Series 2020B	-	162,625,000	162,625,000	2.16%	0.23%	8/30/2052
Series 2021A		16,425,000	16,425,000	1.89%	0.02%	8/30/2033
Series 2021B		33,027,000	33,027,000	1.89%	0.04%	8/30/2029
Total	\$ 364,948,062	\$ 1,171,188,938	\$ 1,536,137,000		2.88%	
	24%	76%				