Independent Registered Municipal Advisor Certificate

June 18, 2024

By publicly posting the following written disclosure, University of Houston System intends that market participants receive and use it for purposes of the independent registered municipal advisor exception to the SEC Municipal Advisor Rule.

University of Houston System has retained an independent registered municipal advisor. The University of Houston System is represented by and will rely on its municipal advisor, Masterson Advisors, LLC, to provide advice on proposals from financial services firms concerning the issuance of municipal securities. The individuals with primary responsibility for advising the University of Houston System on such matters are Drew Masterson and Kristin Blomquist. This certificate may be relied on until April 30, 2025, or otherwise withdrawn by us.

Louis W. Edwards

Louis W. Edwards
Treasurer