

**UNIVERSITY OF HOUSTON
CONSOLIDATED REVENUE BONDS**

	<u>Tuition Revenue Bonds</u>	<u>Locally Funded Bonds</u>	<u>Outstanding 8/31/2022</u>	<u>True Interest Cost (TIC) At Issuance</u>	<u>Weighted Average TIC</u>	<u>Current Final Maturity Date</u>
Series 2013B		36,700,335	36,700,335	4.48%	0.09%	2037
Series 2014	8,971,300	22,017,100	30,988,400	2.56%	0.04%	2030
Series 2016A	10,759,375	71,061,565	81,820,940	2.56%	0.12%	2047
Series 2016B (Taxable)	92,085,349	28,530,015	120,615,363	2.56%	0.17%	2036
Series 2017A	187,592,875	132,579,936	320,172,811	3.41%	0.61%	2038
Series 2017B (Taxable)	-	9,675,606	9,675,606	3.62%	0.02%	2038
Series 2017C	8,285,625	288,837,040	297,122,665	3.29%	0.54%	2049
Series 2020A	10,011,950	290,052,501	300,064,451	2.46%	0.41%	2050
Series 2020B (Taxable)	-	157,195,073	157,195,073	2.76%	0.24%	2052
Series 2021A	-	16,096,505	16,096,505	1.69%	0.02%	2033
Series 2021B (Taxable)	-	31,745,677	31,745,677	1.39%	0.02%	2029
Series 2022A	297,760,000	87,920,000	385,680,000	3.53%	0.76%	2056
Series 2022B (Taxable)		44,940,000	44,940,000	4.86%	0.12%	2052
	<u>\$ 615,466,473</u>	<u>1,180,651,017</u>	<u>\$1,796,117,491</u>		3.17%	
	34%	66%				