

**UNIVERSITY OF HOUSTON  
CONSOLIDATED REVENUE BONDS**

	<b>CCAP Bonds/ Tuition Revenue Bonds</b>	<b>Locally Funded Bonds</b>	<b>Outstanding 8/31/2023</b>	<b>True Interest Cost (TIC) At Issuance</b>	<b>Weighted Average TIC</b>	<b>Current Final Maturity Date</b>
Series 2014	6,405,000	19,100,000	25,505,000	2.58%	0.04%	2030
Series 2016A	8,230,000	63,770,000	72,000,000	2.81%	0.12%	2047
Series 2016B (Taxable)	84,920,000	17,315,000	102,235,000	3.14%	0.19%	2036
Series 2017A	179,360,000	131,095,000	310,455,000	3.41%	0.62%	2038
Series 2017B (Taxable)	-	9,155,000	9,155,000	3.62%	0.02%	2038
Series 2017C	4,730,000	284,850,000	289,580,000	3.29%	0.55%	2049
Series 2020A	10,000,000	279,995,000	289,995,000	2.46%	0.42%	2050
Series 2020B (Taxable)	-	151,235,000	151,235,000	2.76%	0.24%	2052
Series 2021A	-	16,425,000	16,425,000	1.69%	0.02%	2033
Series 2021B (Taxable)	-	30,532,000	30,532,000	1.39%	0.02%	2029
Series 2022A	290,625,000	85,675,000	376,300,000	3.53%	0.77%	2056
Series 2022B (Taxable)	-	44,940,000	44,940,000	4.86%	0.13%	2052
	<b>\$ 584,270,000</b>	<b>\$ 1,134,087,000</b>	<b>\$ 1,718,357,000</b>		<b>3.13%</b>	
	<b>34%</b>	<b>66%</b>				