

**UNIVERSITY OF HOUSTON
CONSOLIDATED REVENUE BONDS**

	CCAP Bonds/ Tuition Revenue Bonds	Local Revenue Bonds	Outstanding 8/31/2024	True Interest Cost (TIC) At Issuance	Current Final Maturity Date
Series 2014	\$4,370,000	\$16,485,000	\$20,855,000	2.58%	2030
Series 2016A	6,625,000	58,205,000	64,830,000	2.81%	2047
Series 2016B (Taxable)	79,560,000	16,105,000	95,665,000	3.14%	2036
Series 2017A	167,680,000	125,355,000	293,035,000	3.41%	2038
Series 2017B (Taxable)		8,680,000	8,680,000	3.62%	2038
Series 2017C	4,505,000	273,080,000	277,585,000	3.29%	2049
Series 2020A	9,575,000	269,580,000	279,155,000	2.46%	2050
Series 2020B (Taxable)		146,030,000	146,030,000	2.76%	2052
Series 2021A		16,425,000	16,425,000	1.69%	2033
Series 2021B (Taxable)		25,060,000	25,060,000	1.39%	2029
Series 2022A	281,210,000	83,210,000	364,420,000	3.53%	2056
Series 2022B (Taxable)		44,785,000	44,785,000	4.86%	2052
Series 2024A		52,570,000	52,570,000	3.85%	2055
Series 2024B (Taxable)		214,610,000	214,610,000	5.10%	2055
	\$553,525,000	\$1,350,180,000	\$1,903,705,000		

