

University of Houston System
Bonds Outstanding - Revenue Financing System Program
As of August 31,2013

Issue	Principal Outstanding		Total
	Locally Funded Bonds	Tuition Revenue Bonds	
<i>Revenue Financing System:</i>			
Consolidated Revenue Refunding Bonds, Series 2003	-	6,735,000	6,735,000
Consolidated Revenue Variable Rate Demand Bonds, Series 2004 (1,2,3)	-	6,440,000	6,440,000
Consolidated Revenue Bonds, Series 2005	18,755,000	-	18,755,000
Consolidated Revenue and Refunding Bonds, Series 2006	43,211,500	25,278,500	68,490,000
Consolidated Revenue and Refunding Bonds, Series 2008	131,620,000	22,685,000	154,305,000
Consolidated Revenue and Refunding Bonds, Series 2009	38,925,000	51,830,000	90,755,000
Consolidated Revenue and Refunding Bonds, Series 2009A	48,370,000	12,520,000	60,890,000
Consolidated Revenue and Refunding Bonds Series 2010A	21,515,000	-	21,515,000
Consolidated Revenue and Refunding Bonds Series 2010B	79,975,000	-	79,975,000
Consolidated Revenue and Refunding Bonds Series 2010C	11,130,000	-	11,130,000
Consolidated Revenue and Refunding Bonds Series 2011A	207,693,448	49,266,552	256,960,000
Consolidated Revenue and Refunding Bonds Series 2011B	20,645,000	-	20,645,000
Total	\$ 621,839,948	\$ 174,755,052	\$ 796,595,000