

**University of Houston System**  
**Bonds Outstanding - Revenue Financing System Program**  
**As of August 31, 2015**

<u>Issue</u>	<u>Principal Outstanding</u>		
	Tuition Revenue Bonds	Locally Funded Bonds	Total
<i><u>Revenue Financing System:</u></i>			
Consolidated Revenue Variable Rate Demand Bonds, Series 2004 (1,2,3)	3,405,000	-	3,405,000
Consolidated Revenue Bonds, Series 2005	-	-	-
Consolidated Revenue and Refunding Bonds, Series 2006	-	-	-
Consolidated Revenue and Refunding Bonds, Series 2008	20,535,000	124,590,000	145,125,000
Consolidated Revenue and Refunding Bonds, Series 2009	46,860,000	36,120,000	82,980,000
Consolidated Revenue and Refunding Bonds, Series 2009A	8,745,000	45,480,000	54,225,000
Consolidated Revenue and Refunding Bonds Series 2010A	-	20,185,000	20,185,000
Consolidated Revenue and Refunding Bonds Series 2010B	-	79,975,000	79,975,000
Consolidated Revenue and Refunding Bonds Series 2010C	-	3,845,000	3,845,000
Consolidated Revenue and Refunding Bonds Series 2011A	40,049,938	193,950,062	233,999,999
Consolidated Revenue and Refunding Bonds Series 2011B	-	19,240,000	19,240,000
Consolidated Revenue and Refunding Bonds Series 2013A	7,570,000	39,490,000	47,060,000
Consolidated Revenue and Refunding Bonds Series 2013B	-	96,530,000	96,530,000
Consolidated Revenue and Refunding Bonds Series 2014	16,265,000	30,955,000	47,220,000
<b>Total</b>	<b>\$ 143,429,938</b>	<b>\$ 690,360,062</b>	<b>\$ 833,789,999</b>